

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 27, 2001

REGISTRATION NO.: 24041

BOOK: 85

PAGE: 282

BONDS ISSUED BY: City of Hazelwood

AMOUNT OF ISSUE: \$1,030,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 28, 2001

MONTH OF MATURITY: April

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Lambert Pointe Business Centre Project)

Rate of Interest	Amount	Maturity
6.750%	\$ 30,000.00	04/01/2002
6.750%	35,000.00	04/01/2003
6.750%	35,000.00	04/01/2004
3.800%	35,000.00	04/01/2005
3.900%	40,000.00	04/01/2006
4.000%	40,000.00	04/01/2007
4.150%	40,000.00	04/01/2008
4.300%	45,000.00	04/01/2009
4.450%	45,000.00	04/01/2010
4.600%	50,000.00	04/01/2011
4.700%	50,000.00	04/01/2012
4.800%	50,000.00	04/01/2013
4.900%	55,000.00	04/01/2014
5.000%	60,000.00	04/01/2015
5.050%	60,000.00	04/01/2016
5.100%	65,000.00	04/01/2017
5.125%	70,000.00	04/01/2018
5.150%	70,000.00	04/01/2019
5.200%	75,000.00	04/01/2020
5.250%	80,000.00	04/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after April 1, 2012 may be redeemed on and after April 1, 2011 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$1,019,700.00

INTEREST RATE: 5.0634%

ASSESSED VALUATION: \$420,782,577

INDEBTEDNESS: (Including this issue) \$1,030,000

NOTICE OF ELECTION: (Hearing) Published one newspaper October 22, 1999

DATE OF ELECTION: (Hearing) November 3, 1999

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper

NUMBER OF BIDS RECEIVED: 4